

Conferencia de Prensa

¿LA CRISIS QUE VINO DE AFUERA?

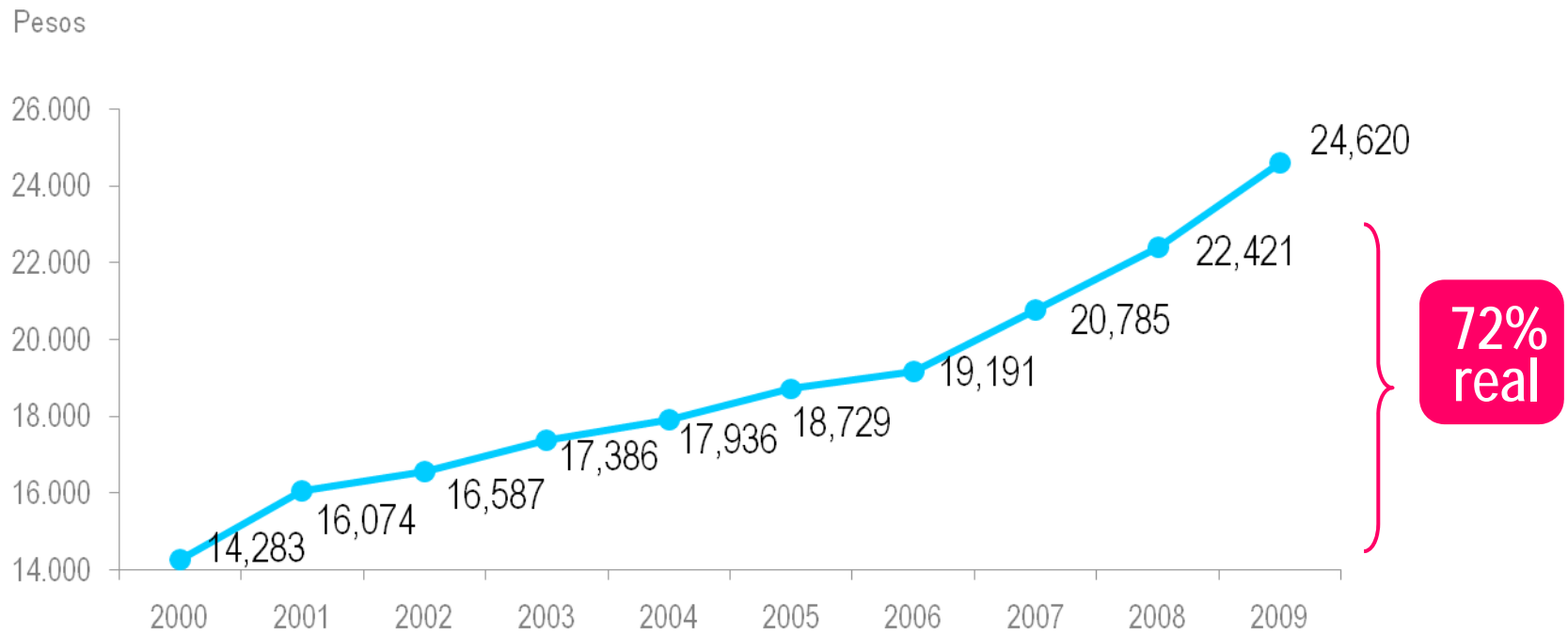


19 de Agosto 2009

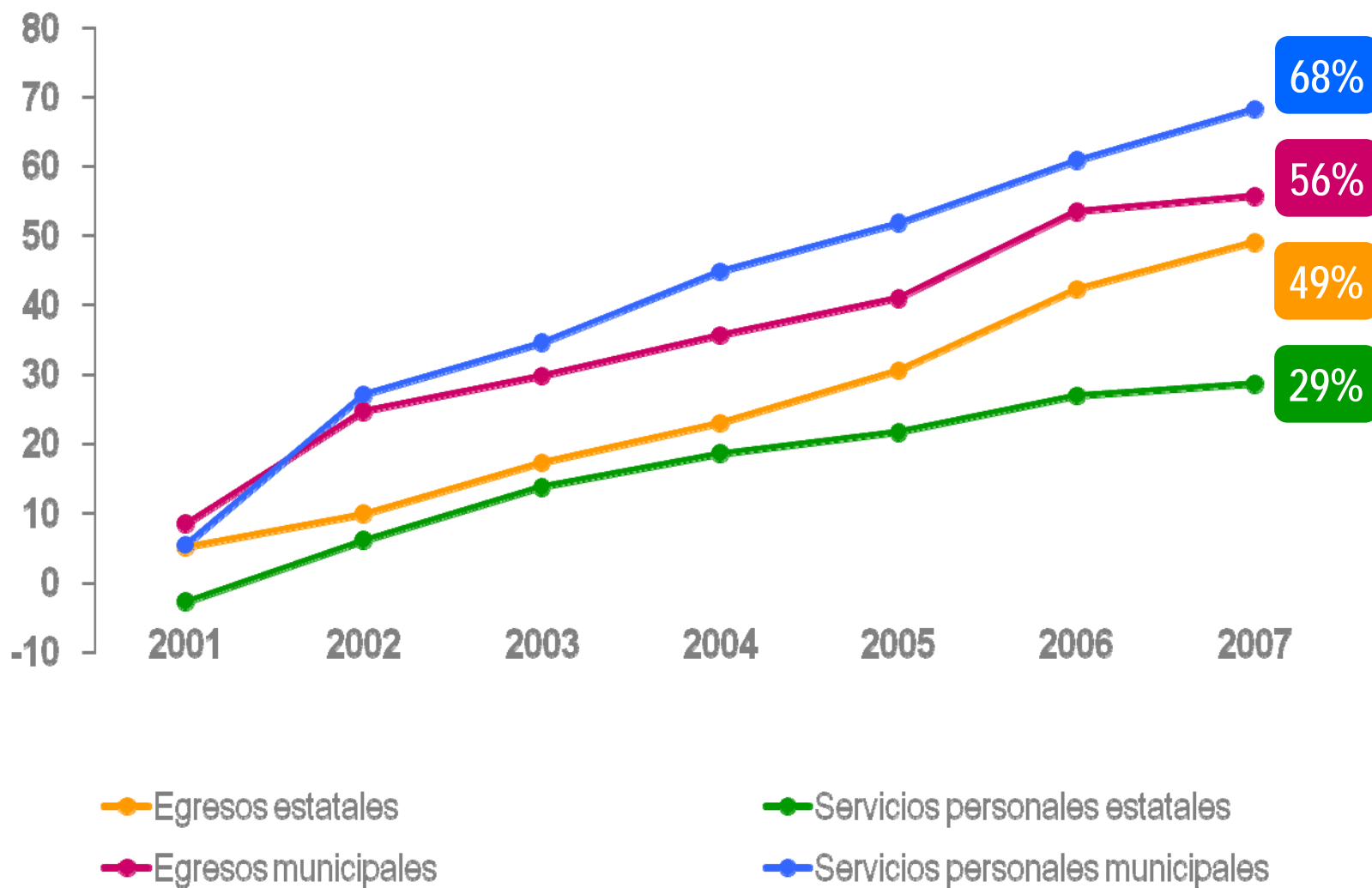
“Entonces las vacas flacas y feas devoraron a las siete primeras vacas gordas”.

Gn 41, 18 – 20. “José interpreta el sueño de Faraón”.

Presupuesto Federal por Habitante (pesos de 2009)



Finanzas Públicas Estatales y Municipales (Crecimiento real acumulado)



Subsidio a la Gasolina vs. Programa Oportunidades en 2008

Subsidio a la gasolina:
\$3.8 pesos por litro

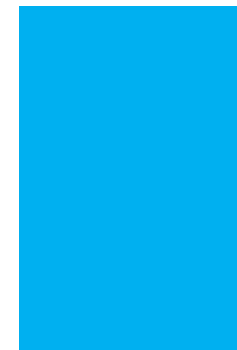
Subsidio Hummer :
121 It (tanque) = \$460
* 4 tanques al mes

\$1,840
máx. mensual*



Camioneta Hummer

\$1,380
(familia promedio de 4 integrantes)



Familia en Oportunidades

Fuentes: IMCO con datos de

Hummer: <http://www.hummer.com/> consultada el 18 de agosto de 2009 (1 galón = 3.7854118 litros).

INEGI: Precio al público de productos petrolíferos, \$9.57/litro de Pemex Premium en zona no fronteriza para diciembre de 2008.

Programa de Desarrollo Humano Oportunidades: Histórico de apoyos monetarios mensuales autorizados por la SHCP, disponible en http://www.oportunidades.gob.mx/informacion_general/Montos_Semestrales_historico121108.pdf

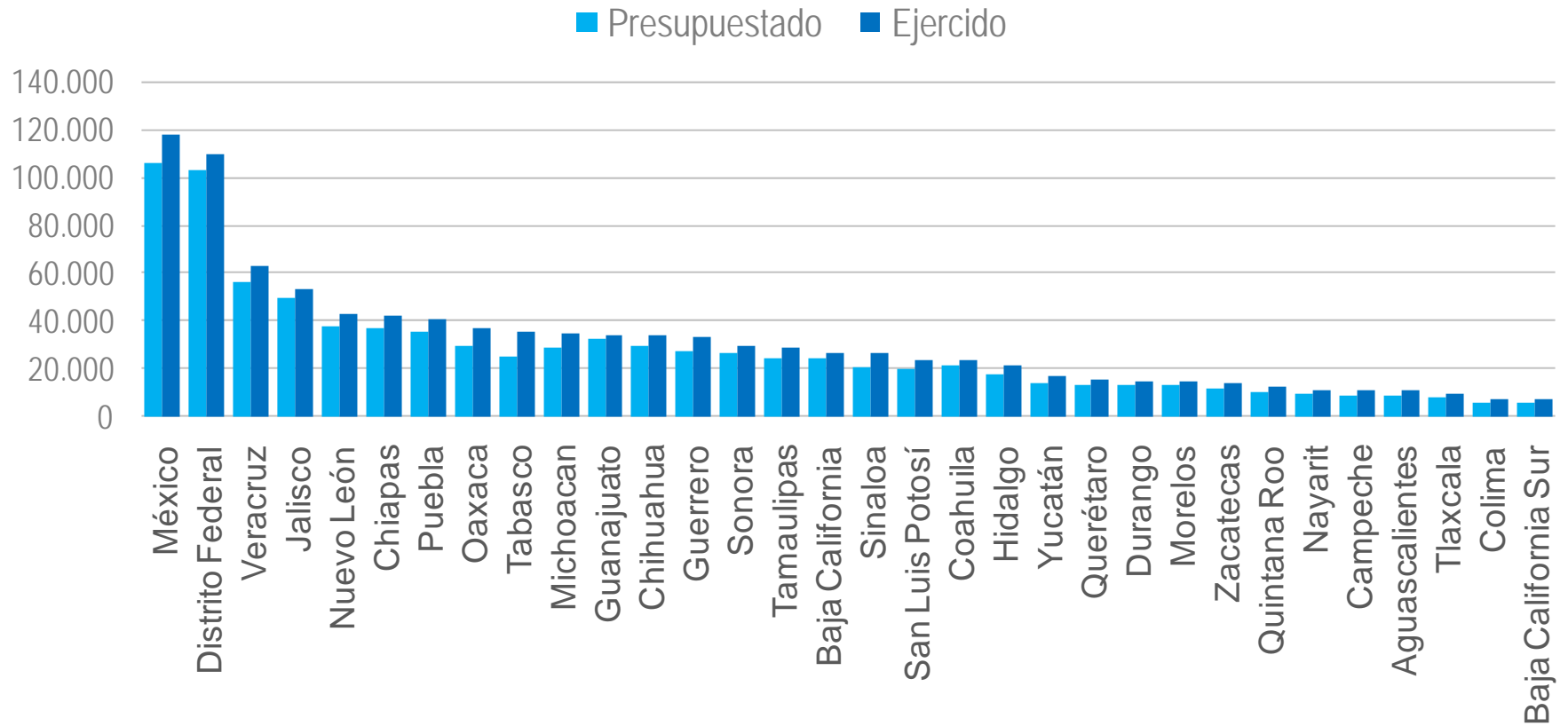
REFORMA: Roberto Newell García. "Caravana con sombrero." 5 de junio de 2008.

Gasto Presupuestado vs. Ejercido 2006 (pesos de 2009)

Estado	Presupuestado 2006	Ejercido 2006	Diferencia	Variación
Aguascalientes	\$ 9,187,827,958.36	\$ 10,768,226,581.99	\$ 1,580,398,623.63	17.20%
Baja California	\$ 24,356,314,739.50	\$ 26,767,518,263.39	\$ 2,411,203,523.89	9.90%
Baja California Sur	\$ 5,861,860,405.75	\$ 7,427,403,260.47	\$ 1,565,542,854.71	26.71%
Campeche	\$ 8,785,092,811.65	\$ 11,140,464,903.30	\$ 2,355,372,091.65	26.81%
Chiapas	\$ 37,162,191,122.21	\$ 42,520,786,746.05	\$ 5,358,595,623.84	14.42%
Chihuahua	\$ 29,588,444,838.90	\$ 33,903,357,693.17	\$ 4,314,912,854.27	14.58%
Coahuila	\$ 21,418,373,696.49	\$ 23,629,841,544.96	\$ 2,211,467,848.48	10.33%
Colima	\$ 6,038,311,427.00	\$ 7,536,218,608.83	\$ 1,497,907,181.83	24.81%
Distrito Federal	\$ 102,899,474,580.69	\$ 109,340,879,324.03	\$ 6,441,404,743.34	6.26%
Durango	\$ 13,445,515,597.22	\$ 15,161,143,262.25	\$ 1,715,627,665.03	12.76%
Guanajuato	\$ 32,942,044,015.15	\$ 34,366,476,709.81	\$ 1,424,432,694.66	4.32%
Guerrero	\$ 27,679,363,096.91	\$ 33,223,586,068.41	\$ 5,544,222,971.50	20.03%
Hidalgo	\$ 18,038,533,884.33	\$ 21,460,061,139.29	\$ 3,421,527,254.95	18.97%
Jalisco	\$ 49,946,296,672.69	\$ 53,128,871,505.50	\$ 3,182,574,832.81	6.37%
México	\$ 106,118,053,934.39	\$ 118,040,529,011.10	\$ 11,922,475,076.71	11.24%
Michoacán	\$ 28,642,853,088.19	\$ 34,832,494,209.09	\$ 6,189,641,120.90	21.61%
Morelos	\$ 13,156,881,368.91	\$ 14,532,733,055.57	\$ 1,375,851,686.66	10.46%
Nayarit	\$ 9,734,027,245.05	\$ 11,350,313,774.39	\$ 1,616,286,529.33	16.60%
Nuevo León	\$ 37,800,907,227.85	\$ 42,921,091,677.14	\$ 5,120,184,449.29	13.55%
Oaxaca	\$ 29,502,803,960.20	\$ 36,674,657,482.65	\$ 7,171,853,522.45	24.31%
Puebla	\$ 35,431,446,387.61	\$ 40,984,422,442.94	\$ 5,552,976,055.33	15.67%
Querétaro	\$ 13,149,550,024.98	\$ 15,555,698,921.50	\$ 2,406,148,896.53	18.30%
Quintana Roo	\$ 10,291,806,230.33	\$ 12,420,274,083.78	\$ 2,128,467,853.46	20.68%
San Luis Potosí	\$ 20,129,538,068.53	\$ 23,680,755,314.85	\$ 3,551,217,246.32	17.64%
Sinaloa	\$ 20,571,653,500.91	\$ 26,525,674,516.98	\$ 5,954,021,016.07	28.94%
Sonora	\$ 26,404,236,195.63	\$ 29,915,903,042.67	\$ 3,511,666,847.04	13.30%
Tabasco	\$ 25,158,294,733.08	\$ 35,295,943,061.30	\$ 10,137,648,328.22	40.30%
Tamaulipas	\$ 24,080,900,986.34	\$ 28,767,497,870.22	\$ 4,686,596,883.89	19.46%
Tlaxcala	\$ 7,800,784,958.31	\$ 9,583,549,820.28	\$ 1,782,764,861.97	22.85%
Veracruz	\$ 56,300,065,590.80	\$ 62,615,449,250.71	\$ 6,315,383,659.91	11.22%
Yucatán	\$ 14,441,583,306.88	\$ 17,137,552,552.75	\$ 2,695,969,245.87	18.67%
Zacatecas	\$ 12,017,318,902.15	\$ 14,252,667,438.46	\$ 2,235,348,536.31	18.60%
TOTAL	\$ 878,082,350,556.96	\$ 1,005,462,043,137.81	\$ 127,379,692,580.85	14.51%

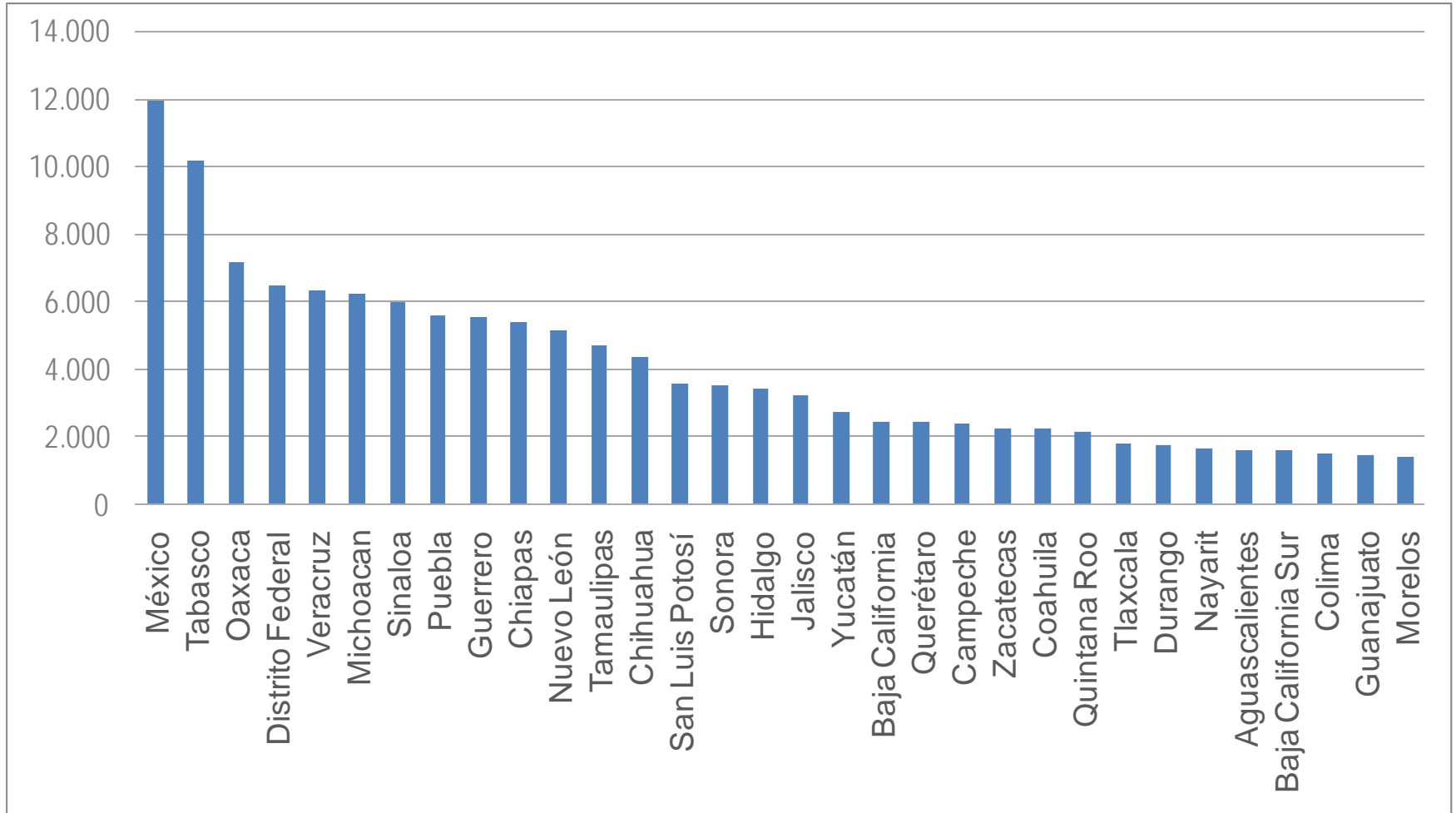
Gasto Presupuestado vs. Ejercido 2006

Millones de pesos de 2009



Sobre Ejercicio 2006 = Gasto Ejercido – Gasto Presupuestado

Millones de pesos de 2009



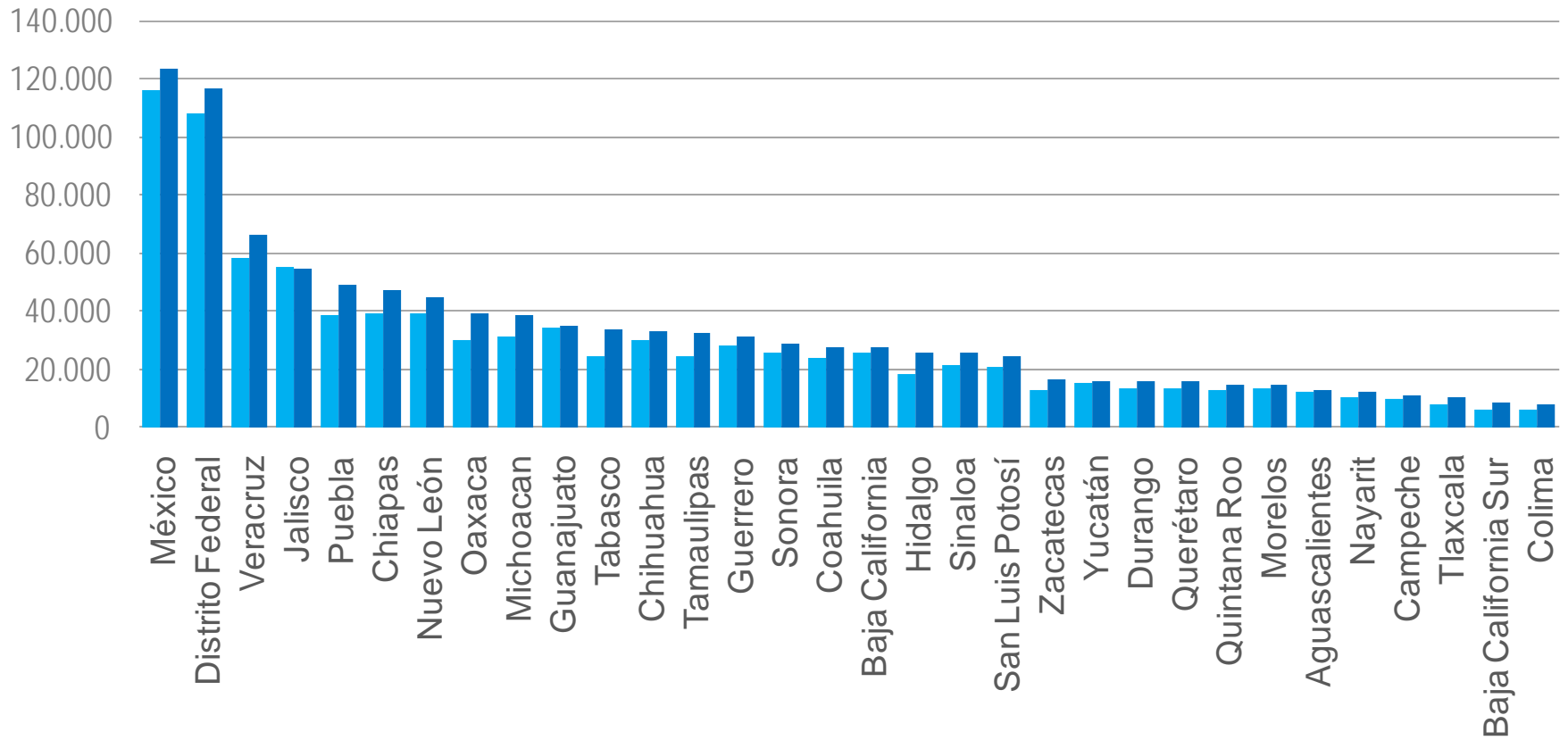
Gasto Presupuestado vs. Ejercido 2007 (pesos de 2009)

Estado	Presupuestado 2006	Ejercido 2006	Diferencia	Variación
Aguascalientes	\$ 12,309,534,358.27	\$ 12,705,799,954.34	\$ 396,265,596.07	3.22%
Baja California	\$ 25,909,144,149.97	\$ 27,345,925,532.53	\$ 1,436,781,382.56	5.55%
Baja California Sur	\$ 6,369,843,993.32	\$ 8,545,093,299.25	\$ 2,175,249,305.93	34.15%
Campeche	\$ 9,570,426,880.76	\$ 11,211,061,081.08	\$ 1,640,634,200.32	17.14%
Chiapas	\$ 39,241,669,822.49	\$ 47,241,957,695.38	\$ 8,000,287,872.89	20.39%
Chihuahua	\$ 29,902,337,202.90	\$ 32,918,130,020.33	\$ 3,015,792,817.43	10.09%
Coahuila	\$ 24,035,287,713.63	\$ 27,633,048,679.26	\$ 3,597,760,965.63	14.97%
Colima	\$ 6,313,882,047.74	\$ 7,840,578,547.35	\$ 1,526,696,499.61	24.18%
Distrito Federal	\$ 108,207,231,538.88	\$ 116,657,175,092.87	\$ 8,449,943,553.99	7.81%
Durango	\$ 13,813,298,046.11	\$ 16,077,209,323.61	\$ 2,263,911,277.49	16.39%
Guanajuato	\$ 34,592,094,515.86	\$ 34,892,407,383.03	\$ 300,312,867.18	0.87%
Guerrero	\$ 28,199,690,621.70	\$ 31,606,288,803.29	\$ 3,406,598,181.59	12.08%
Hidalgo	\$ 18,327,182,841.36	\$ 26,085,374,929.05	\$ 7,758,192,087.69	42.33%
Jalisco	\$ 55,195,381,103.17	\$ 54,737,086,763.05	-\$ 458,294,340.12	-0.83%
México	\$ 116,204,884,291.06	\$ 123,143,999,818.38	\$ 6,939,115,527.32	5.97%
Michoacan	\$ 31,151,077,527.48	\$ 38,979,357,619.74	\$ 7,828,280,092.26	25.13%
Morelos	\$ 13,741,378,999.91	\$ 14,535,820,211.34	\$ 794,441,211.43	5.78%
Nayarit	\$ 10,280,492,466.67	\$ 12,117,489,810.52	\$ 1,836,997,343.85	17.87%
Nuevo León	\$ 39,172,790,749.19	\$ 44,634,600,054.34	\$ 5,461,809,305.16	13.94%
Oaxaca	\$ 30,365,326,582.12	\$ 39,435,754,437.94	\$ 9,070,427,855.83	29.87%
Puebla	\$ 38,983,541,346.28	\$ 49,395,596,698.14	\$ 10,412,055,351.86	26.71%
Querétaro	\$ 13,321,465,781.76	\$ 15,936,893,061.93	\$ 2,615,427,280.17	19.63%
Quintana Roo	\$ 12,754,369,863.76	\$ 14,676,279,451.43	\$ 1,921,909,587.66	15.07%
San Luis Potosí	\$ 20,883,915,887.36	\$ 24,286,078,887.27	\$ 3,402,162,999.91	16.29%
Sinaloa	\$ 21,604,021,309.80	\$ 26,071,643,819.09	\$ 4,467,622,509.29	20.68%
Sonora	\$ 26,029,163,024.66	\$ 28,748,460,809.34	\$ 2,719,297,784.68	10.45%
Tabasco	\$ 24,795,721,286.65	\$ 33,865,365,685.49	\$ 9,069,644,398.84	36.58%
Tamaulipas	\$ 24,418,721,940.07	\$ 32,292,647,984.67	\$ 7,873,926,044.60	32.25%
Tlaxcala	\$ 8,158,019,470.99	\$ 10,429,203,106.57	\$ 2,271,183,635.59	27.84%
Veracruz	\$ 58,309,133,015.37	\$ 66,255,203,215.91	\$ 7,946,070,200.54	13.63%
Yucatán	\$ 15,240,919,671.73	\$ 16,210,123,285.61	\$ 969,203,613.89	6.36%
Zacatecas	\$ 12,893,783,579.65	\$ 16,677,903,182.92	\$ 3,784,119,603.27	29.35%
TOTAL	\$ 930,295,731,630.65	\$ 1,063,189,558,245.05	\$ 132,893,826,614.40	14.29%

Gasto Presupuestado vs. Ejercido 2007

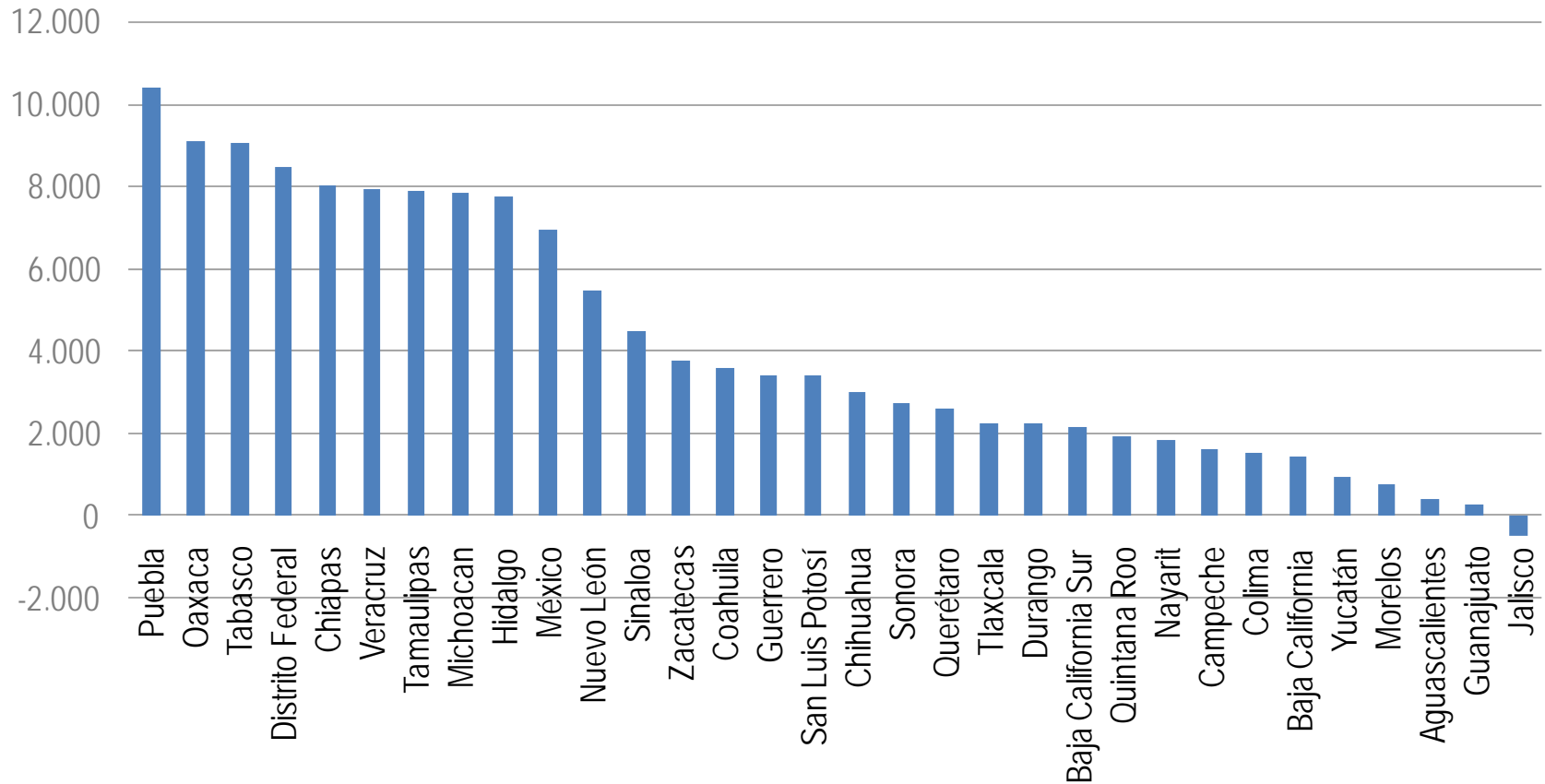
Millones de pesos de 2009

■ Presupuestado ■ Ejercido



Sobre Ejercicio 2007 = Gasto Ejercido – Gasto Presupuestado

Millones de pesos de 2009



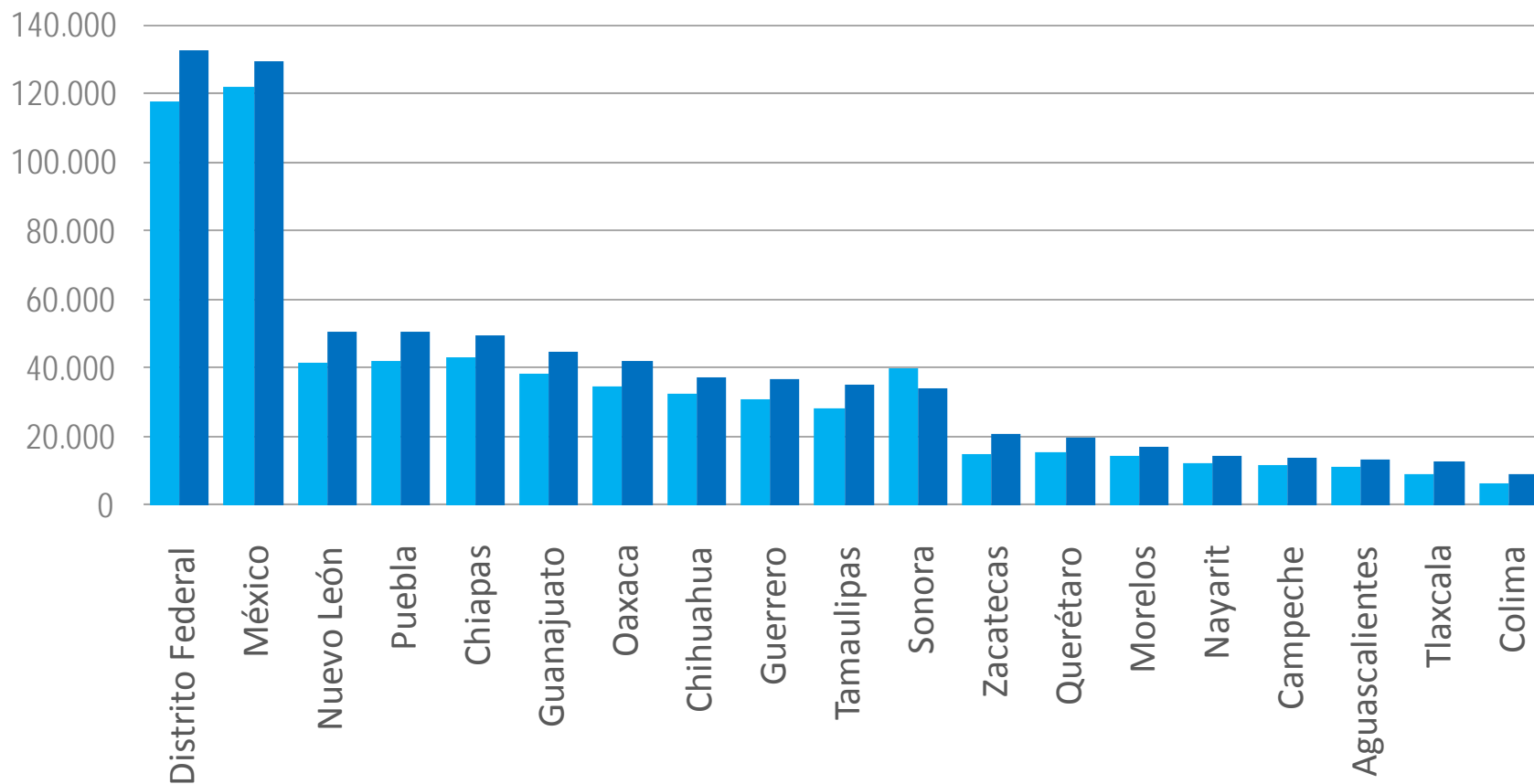
Gasto Presupuestado vs. Ejercido 2008* (pesos de 2009)

	Presupuestado 2008	Ejercido 2008	Diferencia	Variación
Aguascalientes	\$ 11,078,909,988.30	\$ 13,338,337,490.73	\$ 2,259,427,502.43	20.39%
Campeche	\$ 11,849,302,385.98	\$ 13,641,950,148.75	\$ 1,792,647,762.77	15.13%
Chiapas	\$ 43,020,633,489.77	\$ 49,733,223,609.39	\$ 6,712,590,119.62	15.60%
Chihuahua	\$ 32,412,665,250.00	\$ 37,341,832,085.18	\$ 4,929,166,835.18	15.21%
Colima	\$ 6,583,739,400.00	\$ 9,275,169,716.21	\$ 2,691,430,316.21	40.88%
Distrito Federal	\$ 117,896,449,279.49	\$ 132,654,997,600.34	\$ 14,758,548,320.85	12.52%
Guanajuato	\$ 38,138,481,079.05	\$ 44,470,833,680.05	\$ 6,332,352,601.00	16.60%
Guerrero	\$ 30,648,691,409.87	\$ 36,470,951,036.48	\$ 5,822,259,626.61	19.00%
México	\$ 122,039,105,782.26	\$ 129,573,218,966.31	\$ 7,534,113,184.05	6.17%
Morelos	\$ 14,447,653,901.10	\$ 16,803,743,055.75	\$ 2,356,089,154.65	16.31%
Nayarit	\$ 12,318,350,752.48	\$ 14,137,228,686.83	\$ 1,818,877,934.35	14.77%
Nuevo León	\$ 41,258,678,714.19	\$ 50,620,719,919.77	\$ 9,362,041,205.58	22.69%
Oaxaca	\$ 34,842,756,600.70	\$ 42,317,853,237.45	\$ 7,475,096,636.76	21.45%
Puebla	\$ 42,023,126,291.52	\$ 50,586,861,921.31	\$ 8,563,735,629.79	20.38%
Querétaro	\$ 15,518,524,378.81	\$ 19,616,741,594.10	\$ 4,098,217,215.29	26.41%
Sonora	\$ 39,660,563,176.36	\$ 34,078,554,796.23	-\$ 5,582,008,380.13	-14.07%
Tamaulipas	\$ 28,149,589,586.16	\$ 35,297,631,091.17	\$ 7,148,041,505.01	25.39%
Tlaxcala	\$ 8,802,781,520.62	\$ 12,997,490,179.20	\$ 4,194,708,658.57	47.65%
Zacatecas	\$ 14,857,250,240.88	\$ 20,785,226,884.37	\$ 5,927,976,643.49	39.90%
TOTAL	\$ 665,547,253,227.53	\$ 763,742,565,699.61	\$ 98,195,312,472.08	14.75%

Gasto Presupuestado vs. Ejercido 2008*

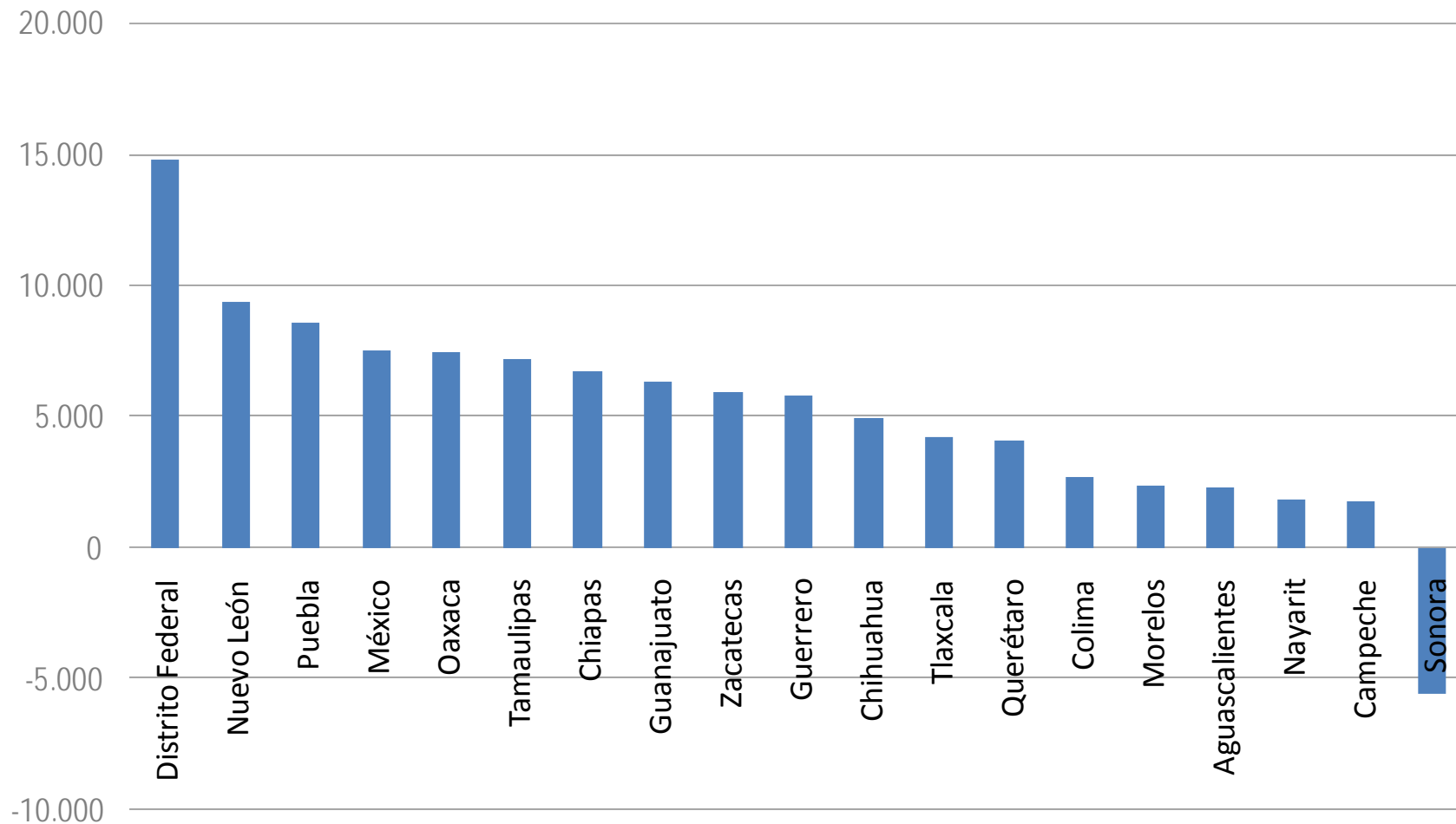
Millones de pesos de 2009

■ Presupuestado ■ Ejercido



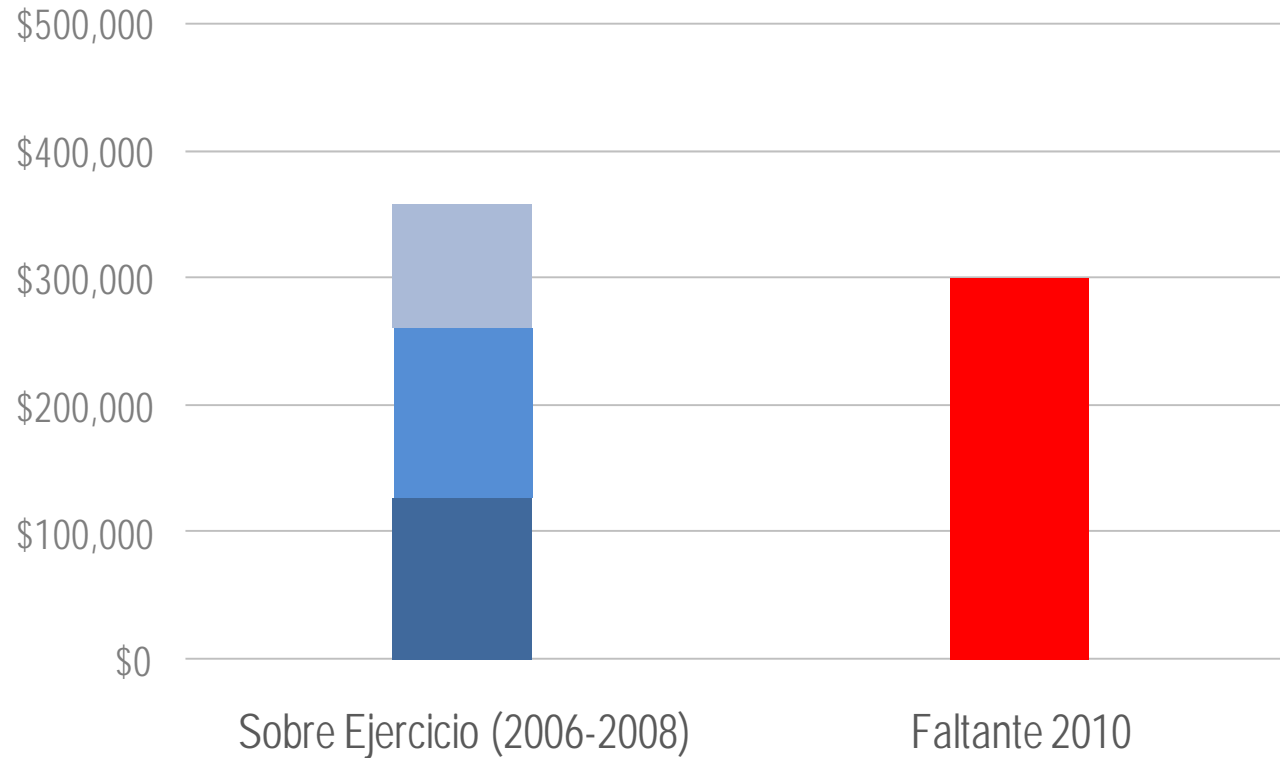
Sobre Ejercicio 2008* = Gasto Ejercido – Gasto Presupuestado

Millones de pesos de 2009



Gasto Excesivo de los Estados y Escasez de Recursos

Millones de pesos de 2009



2008*
2007
2006

Faltante 2010

Conferencia de Prensa

¿LA CRISIS QUE VIÑO DE AFUERA?

MUCHAS GRACIAS



Instituto Mexicano para la Competitividad A.C.

www.imco.org.mx